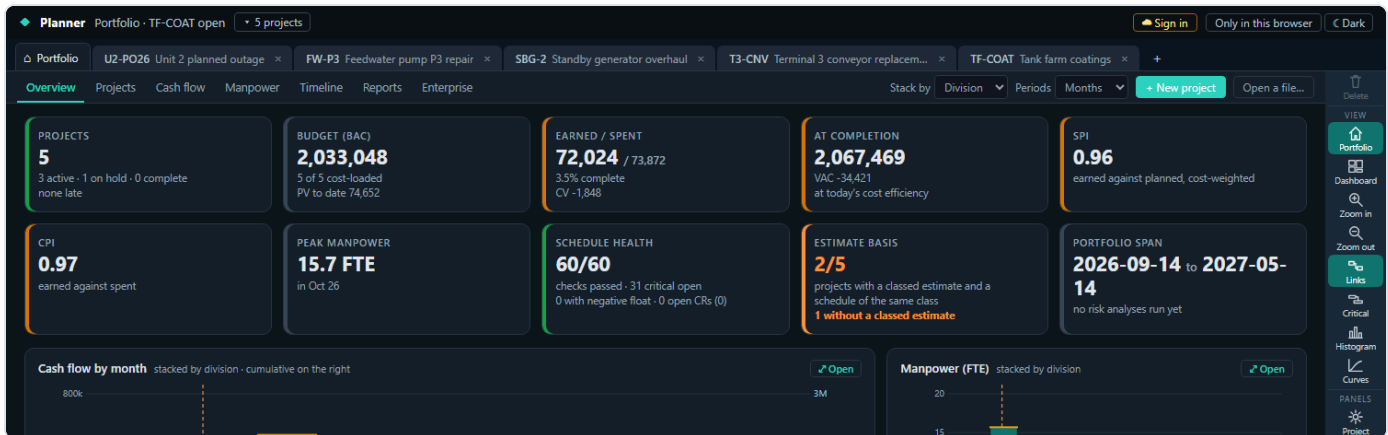


DeltaSys Portfolio

The executive window: KPIs, cash flow, manpower, timeline, estimate basis and the report pack across every project in the workspace.

An enterprise-wide view of what drives project success, read straight from the schedules. No pasting, no reconciling, no month-end spreadsheet.



THE VIEWS

- **Overview:** projects, budget, earned and spent, at completion, SPI and CPI, peak manpower, schedule health, estimate basis, portfolio span; cash flow and manpower by month; what needs attention; next milestones.
- **Projects:** every project grouped on two levels by division, OBS, portfolio, client or status, with organization or performance columns.
- **Cash flow** and **Manpower:** stacked charts and tables by period against the baselines, to CSV.
- **Timeline:** each project as a bar against its baseline with the late days; click to open.
- **Reports:** the portfolio report pack, sections chosen, to PDF.

ENTERPRISE SETUP

- Divisions, portfolios with descriptions, clients.
- OBS as a tree with responsible managers.
- An enterprise resource list that projects draw from.
- WBS templates applied to new projects or captured from existing ones.

ESTIMATE BASIS

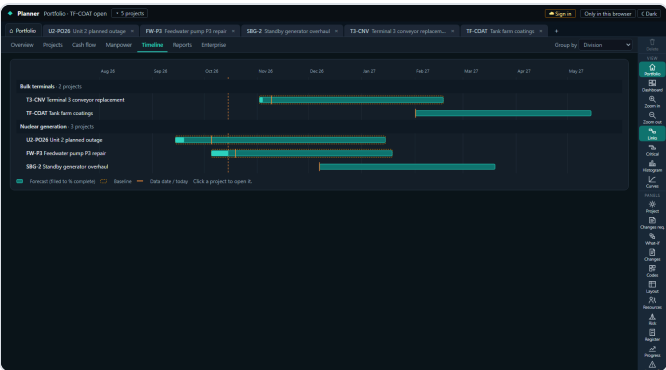
- Every project records its estimate class and reference and its schedule class.
- The overview counts aligned projects and flags those without a classed estimate or with a schedule finer or coarser than the estimate it rests on.

THE ASSISTANT

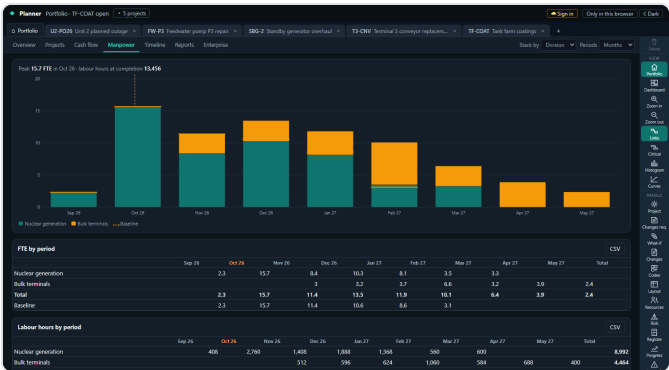
- With the portfolio open: which projects need attention and why, a summary for the review, where the cash flow peaks, which lack a classed estimate.

SPECIFICATIONS

AREA	DETAIL
Source of figures	Each project's own schedule, baseline, updates and actuals, recomputed when the project changes. Nothing is entered into the portfolio by hand.
Grouping	Two levels from division, OBS, portfolio, client, status; stacking of charts by the same.
KPIs	BAC, PV, EV, AC, EAC, VAC, SPI, CPI cost-weighted across the portfolio; late against baseline or must-finish; negative float; critical activities; open change requests and exposure; projects analysed at risk with their P80.
Periods	Months, quarters or years for cash flow and manpower; FTE from the project calendar or a fixed week.
Report pack	Cover, KPIs, needs attention, cash flow, manpower, timeline, projects table, estimate basis; printable to PDF; projects table to CSV.
Workspace	The portfolio covers every project in the cloud workspace, or every project in the browser when working locally.
Access	Owners and members of the workspace; executives see the portfolio without editing projects.
Hosting	Toronto, Canada. TLS throughout. No telemetry or tracking.



The timeline: every project against its baseline, grouped by division, with the data date.



Manpower by month stacked by division against the baseline, with the table by period.

See a portfolio in one click.

The demo workspace loads seven projects across three divisions with the enterprise setup behind them. Then bring in your own.

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